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Ukraine's TOP-100 State-Owned Enterprises

2013 & 9 months 2014



MINISTRY
OF ECONOMIC DEVELOPMENT
AND TRADE OF UKRAINE

UK-UA
Reform Assistance



UA-77

Sea Ports

Ukraine has 13 sea ports with the total handling capacity of 149 Mt of mixed and bulk cargoes, 42 Mt of liquid cargoes, 40 Mt of container cargoes (3.5 million twenty-foot equivalent units), and 1 million passengers.

- ▶ The largest ports are Odesa, Illichivsk and Yuzhny, all located in the north-western part of the Black Sea. In 2014, they accounted for 63% of Ukraine's total seaport cargo turnover.
- ▶ Three other ports (Mykolayiv, Kherson and smaller Oktyabrsk) are located at the estuaries of the Dnieper and Pivdenniy Buh rivers.
- ▶ In the Azov Sea region, Ukraine has two ports, Mariupol and Berdyansk. In previous years, these ports benefited from their proximity to the industrialized Donbas region, shipping coal, iron ore and steel. However, in 2014 cargo turnover at Mariupol declined by 16% y-o-y due to the ongoing military conflict in Donbas.

Another five sea ports are located in Crimea, which Russia annexed in March 2014. These ports are much smaller compared to those in mainland Ukraine. In 2013, they accounted for a mere 5% of total freight turnover at Ukrainian sea ports.

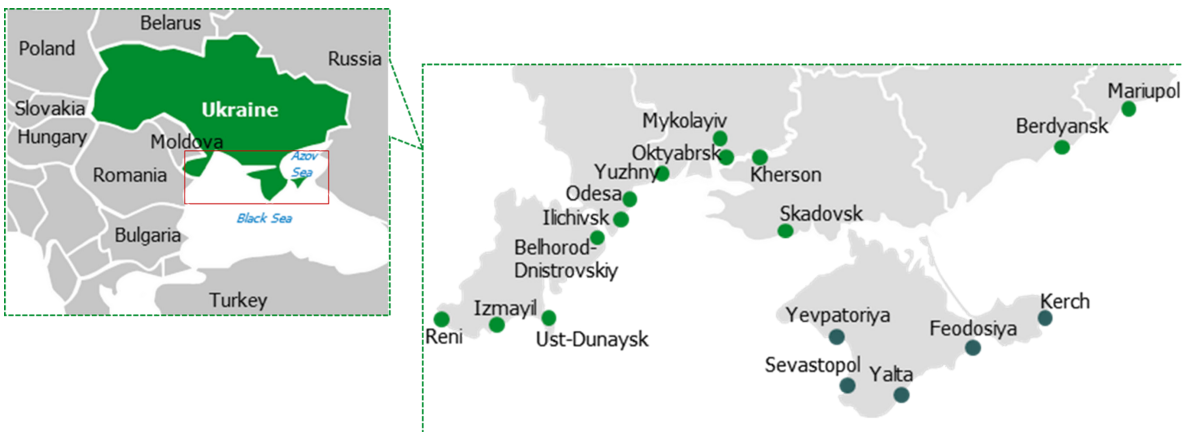


Fig.072. Map of Ukrainian Sea Ports Source: Ukrainian Sea Ports Administration

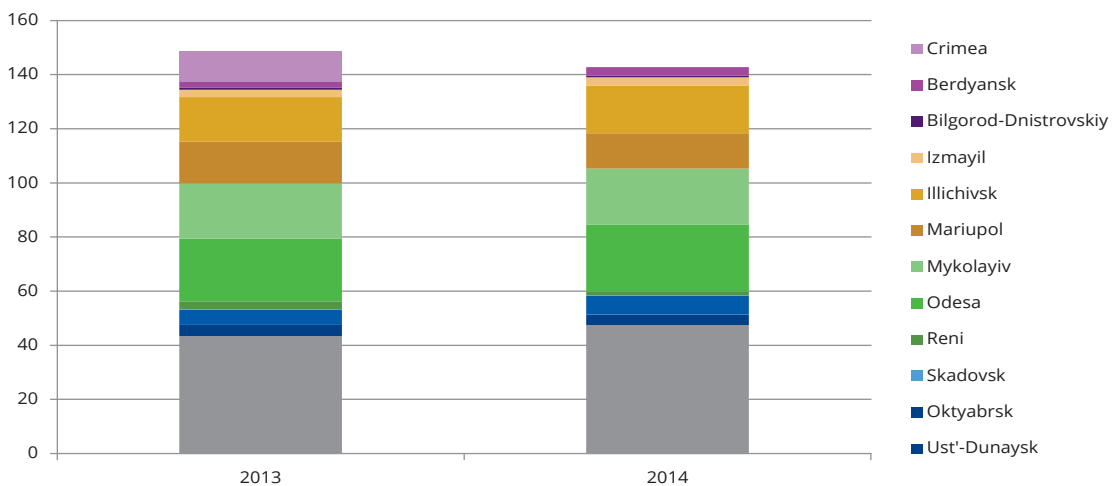


Fig.073. Ukraine Port Freight Turnover (Mt) Note: *2013 data includes Crimea, 2014 data is ex-Crimea. Source: Ukrainian Sea Ports Administration